November 3, 2014

Statewide Medicaid Managed Care (SMMC) Policy Transmittal

Policy Transmittal: 14-20

Applicable to:

☑ Comprehensive Long-term Care (LTC) Plan
☐ Managed Medical Assistance Health Maintenance Organization
☐ Managed Medical Assistance Provider Service Network
☐ Managed Medical Assistance Specialty Plan


The purpose of this policy transmittal is to notify Statewide Medicaid Managed Care (SMMC) Comprehensive Long-term Care plans (serving Long-term Care and Managed Medical Assistance enrollees) of a new ad hoc report requirement regarding the Achieved Savings Rebate (ASR) Financial Report.

The requirement for submission of the Achieved Savings Rebate Financial Report is codified in Attachment II, Section IX.B.5., Achieved Savings Rebate. All Comprehensive Long-term Care (LTC) plans must report plan financial data for both the LTC and Managed Medical Assistance programs for the September 30, 2014 quarter, using the ASR Financial Report template (ASR Financial Report, Revised 102014) which is included with this policy transmittal.

The data reported on the ASR Financial Report template must be prepared in accordance with the applicable instructions for each schedule, including quarters reported and paid through dates. The Actuarially-Sound Administrative Expense Maximum (Line 8.8 on the ASR Exhibit) will be provided by the Agency at a later date. Comprehensive Long-term Care plans must report expenses by population using the 2013-2014 flag set provided separately by the Agency. For September 2014, report expenses using the 2013-2014 flag set. September 2014 will be restated using the 2014-2015 flag set with submission of the December 31, 2014 reporting period. This report must be submitted to the SMMC SFTP site by November 30, 2014, using the following naming convention: ASR***YYQ#.xls, where *** is the SMMC plan’s three-character plan identifier and the YYQ# is the most recent quarter of information reported.

Comprehensive LTC plans shall continue to report this data on a quarterly schedule using the attached templates. This updated report requirement will be included in a future version of the Statewide Medicaid Managed Care (SMMC) Managed Care Plan Report Guide; at that time, you may discontinue this ad hoc report submission.
If you have any questions, please contact Brian Meyer at (850) 412-4017.

Sincerely,

Beth Kidder
Assistant Deputy Secretary for
Medicaid Operations

BK/slc
Attachment: ASR Financial Report, Revised 102014